

Nomor/Number : 032/MTI/CORSEC/EXT/V/2019
Lampiran/Attachment : -

Jakarta, 2 May 2019

Kepada Yth :

Otoritas Jasa Keuangan

di Gedung Soemitro Djojohadikusumo,
Jalan Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710

U.P: Kepala Eksekutif Pengawas Pasar Modal

Perihal : Keterbukaan Informasi yang Perlu Diketahui Publik sehubungan dengan adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan PT Mora Telematika Indonesia

Subject : *Public Disclosure of connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia*

Surat ini kami sampaikan berdasarkan Peraturan Peraturan PT Bursa Efek Indonesia nomor I.A3 tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IA3**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi Atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Ketentuan Perjanjian Perwaliamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA**").

*In order to comply with the Regulation of the Indonesia Stock Exchange number I.A3 regarding the Obligation of Information Submission (hereinafter referred to as "IDX IA3"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA**").*

Dengan hormat,

Berdasarkan IDX IA3, POJK 31, POJK 7, PWA, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut:

Dear Sirs/Madam,

Based on the regulations of IDX IA3, POJK 31, POJK 7, PWA, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:

Nama Perseroan/Company's Name :

: PT Mora Telematika Indonesia

Bidang Usaha/Line of Business

: Jasa Telekomunikasi/Telecommunication Services

Telepon/Telephone

: 021 3199 8600

Faksimili/Faximile

: 021 3142 882

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1	Tanggal Kejadian <i>Date</i>	30 April 2019 <i>April 30th, 2019</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>- Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan :</p> <p><i>Types of events or occurrences that cause an increase in financial obligations:</i></p> <p>Perseroan dan Bank Negara Indonesia (Persero) Tbk ("Bank") telah menandatangani Perjanjian Kredit yang dibuat dihadapan Lenny Janis Ishak, S.H., Notaris di Jakarta Selatan, sehubungan dengan penerimaan:</p> <p><i>The Company and Bank Negara Indonesia (Persero) Tbk ("Bank") have signed a Credit Agreement made before Lenny Janis Ishak, S.H., Notary in South Jakarta, in connection with the receipt of:</i></p> <ul style="list-style-type: none"> - Fasilitas Kredit sebesar Rp 400.000.000.000,- (empat ratus miliar Rupiah) dengan jangka waktu 60 (enam puluh) bulan. <i>Credit facility of Rp 400,000,000,000,- (four hundred billion Rupiah) with a term of 60 (sixty) months.</i> - Fasilitas Derivative Line sebesar USD 4,000,000.00 (empat juta dollar Amerika Serikat) dengan jangka waktu 12 (dua belas) bulan. <i>Derivative Line facility of USD 4,000,000.00 (four million United States dollars) with a term of 12 (twelve) months.</i> - Fasilitas Letter of Credit sebesar Rp 20.000.000.000,- (dua puluh miliar Rupiah) dengan jangka waktu 12 (dua belas) bulan.

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		<p><i>Letter of Credit facility of Rp 20,000,000,000,- (twenty billion Rupiah) with a term of 12 (twelve) months.</i></p> <p><i>(untuk selanjutnya disebut "Perjanjian Kredit") (hereinafter referred to as "Credit Agreement")</i></p> <p>Tujuan dari pada Perjanjian Kredit tersebut adalah masing-masing untuk:</p> <p><i>The purpose of the Credit Agreement is to:</i></p> <ul style="list-style-type: none"> – Fasilitas Kredit untuk keperluan Refinancing Aset Proyek Ultimate Java Backbone Ring 1,2,3 dan Jaringan FTTB milik Perseroan beserta sarana pendukungnya. <i>Credit facilities for the purposes of Refinancing Project Assets Ultimate Java Backbone Ring 1,2,3 and the Company's FTTB Network and its supporting facilities.</i> – Fasilitas Derivative Line untuk keperluan Pelaksanaan transaksi treasury valuta asing non today : Tom, Spot dan Transaksi Derivative serta structured product dalam rangka lindung nilai (hedging) terhadap risiko nilai tukar valuta asing, suku bunga dan tidak untuk tujuan spekulasi. <i>Derivative Line facilities for the purpose of carrying out non-today foreign exchange treasury transactions: Tom, Spot and Derivative Transactions as well as structured products for the purpose of hedging against the risk of foreign currency exchange rates, interest rates and not for speculative purposes.</i> – Fasilitas Letter of Credit untuk pembukaan untuk keperluan L/C imporet/SKBDN Sight dan/atau usance/180 days after BL date dalam rangka pembelian barang dagangan/bahan baku/peralatan. <i>Letter of Credit facility for opening for the purposes of L/C import/SKBDN Sight and/or usance/180 days after BL date in order to</i>
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		<p><i>purchase merchandise/raw materials/equipment.</i></p> <p>Jaminan atas Perjanjian Kredit terdiri dari: <i>Collateral for the Credit Agreement consists of:</i></p> <ol style="list-style-type: none"> 1) Peralatan Fiber Optik dan Infrastruktur Jaringan "Ultimate Java Backbone (UJB)" Segment 1,2,3 yang ada di Propinsi DK Jakarta, Banten, Jawa Barat dan Jawa Tengah. <i>Fiber Optic Equipment and Network Infrastructure "Ultimate Java Backbone (UJB)" Segment 1,2,3 in the Provinces of DK Jakarta, Banten, West Java and Central Java.</i> 2) Peralatan Fiber Optik dan Infrastruktur Jaringan "Fiber to the Building (FTTB)" yang ada di Jabodetabek. <i>Fiber Optic Equipment and Network Infrastructure "Fiber to the Building (FTTB)" in Jabodetabek.</i> 3) Tanah yang terletak di Jl. Proklamasi No. 48 Kel. Pegangsaan, Kec. Menteng, Kota Jakarta Pusat, Prop. DKI Jakarta. <i>Land located on Jl. Proklamasi No. 48 Kel. Pegangsaan, Kec. Menteng, Central Jakarta City, Prop. DKI Jakarta</i> 4) Proyeksi Pendapatan UJB selama masa kredit (60 Bulan). <i>UJB Revenue Projection during the credit period (60 months).</i> 5) Proyeksi Pendapatan FTTB selama masa kredit (60 Bulan). <i>FTTB Revenue Projection during the credit period (60 months).</i> <p>- Perkiraan penambahan kewajiban keuangan: <i>Estimated additional financial obligations:</i> Adanya penambahan kewajiban-kewajiban Perseroan berdasarkan Perjanjian Kredit, namun oleh Wali Amanat sebagaimana diatur didalam PWA, serta pihak-pihak lainnya.</p>
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		<p><i>There is an addition to the Company's obligations based on the Credit Agreement, but by the Trustee as stipulated in the PWA, as well as other parties.</i></p> <ul style="list-style-type: none"> - Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan: <i>Types of events or occurrences that cause a decrease in income:</i> Tidak ada <i>There isn't any</i> - Perkiraan penurunan nilai pendapatan <i>Estimated decrease in revenue value:</i> Tidak ada <i>There isn't any</i>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik <i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>a. Dampak terhadap kegiatan operasional : <i>Impact on operational activities:</i></p> <p>Dengan adanya fasilitas kredit ini maka Perseroan mendapatkan support untuk melakukan ekspansi usaha, yang berpotensi meningkatkan likuiditas dan keuntungan perusahaan. <i>With this credit facility, the Company will receive support to expand its business, which has the potential to increase the company's liquidity and profits.</i></p> <p>b. Dampak terhadap Hukum : <i>Impact on the Law :</i></p> <p>Akan bertambahnya hak dan kewajiban hukum Perseroan sebagai dari akibat penandatanganan Perjanjian Kredit. <i>There will be an increase in the Company's legal rights and obligations as a result of signing the Credit Agreement.</i></p>

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		<p>c. Dampak terhadap kondisi Keuangan dan Proyeksi Keuangan :</p> <p><i>Impact on Financial Conditions and Financial Projections:</i></p> <p>Perseroan akan memperoleh tambahan pendanaan yang dapat digunakan untuk memperkuat arus kas dan permodalanya. Berdasarkan proyeksi laba rugi dengan dilakukan transaksi ini maka beban bunga akan meningkat tetapi hal ini masih dalam batas kemampuan Perseroan.</p> <p><i>The company will receive additional funding that can be used to strengthen its cash flow and capital. Based on the projected profit and loss by carrying out this transaction, the interest expense will increase but this is still within the limits of the Company's ability.</i></p> <p>d. Dampak terhadap kelangsungan usaha bagi Perseroan :</p> <p><i>Impact on business continuity for the Company:</i></p> <p>Dampak terhadap kelangsungan usaha Perseroan adalah meningkatkan jaringan usaha Perseroan. Dengan adanya ekspansi usaha ini akan memperkuat layanan Perseroan kepada konsumen dan pada akhirnya memberikan pertumbuhan usaha serta keuntungan usaha bagi Perseroan.</p> <p><i>The impact on the continuity of the Company's business is to increase the Company's business network. With this business expansion, it will strengthen the Company's services to consumers and ultimately provide business growth and business profits for the Company.</i></p>
5	Keterangan Lain-Lain Others	<p>a. Sehubungan dengan Perjanjian Kredit yang disebutkan diatas, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sesuai dengan laporan keuangan audited periode 31 Desember 2018 sehingga memenuhi pengecualian</p>

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		<p>pinjaman dan agunan yang diijinkan sebagaimana diatur dalam PWA.</p> <p><i>In connection with the Credit Agreement mentioned above, the Company still complies with the allowable financial ratios in accordance with the audited financial statements for the period December 31 2018 so that it fulfills the allowable loan and collateral exceptions as stipulated in the PWA.</i></p> <p>b. Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies</i></p>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

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Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Jimmy Kadir
Jabatan/Title : Wakil Direktur Utama/*Vice President Director*

Tembusan/CC :

1. Yth. Direktur Penilaian Perusahaan PT Bursa Efek Indonesia
2. Yth. PT Bank Mega Tbk selaku Waliamanat Obligasi;
3. Yth. PT Bank Negara Indonesia (Persero) Tbk

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